Year: 2018 B.O.R.: Mar / Jul / Dec (Office Use Only)

TAX ID Number: WD
2018 SEV:
2018 TV:
(Office Use Only)

Woodstock TOWNSHIP LENAWEE COUNTY 2018 POVERTY EXEMPTION APPLICATION

A. DEADLINE

YOU MUST COMPLETE THIS APPLICATION IN FULL AND RETURN IT TO THE ASSESSING OFFICE 5 DAYS PRIOR TO THE NEXT SCHEDULED BOARD OF REVIEW. IF YOUR APPLICATION IS NOT COMPLETE OR DOES NOT INCLUDE THE NECESSARY COPIES OF THE INCOME AND TAX FORMS OUTLINED IN THE POVERTY EXEMPTION GUIDELINES, YOUR APPLICATION WILL BE CONSIDERED **INCOMPLETE** AND WILL **NOT** BE CONSIDERED BY THE BOARD OF REVIEW.

IF YOU WOULD LIKE TO MEET WITH THE BOARD OF REVIEW REGARDING YOUR APPLICATION, PLEASE CALL (517) 431-2320 TO SCHEDULE AN APPOINTMENT.

PLEASE BE AWARE THAT THE BOARD OF REVIEW <u>MAY REQUEST YOUR APPEARANCE</u>. IN THIS EVENT, OUR OFFICE WILL NOTIFY YOU AND SCHEDULE AN APPOINTMENT.

B. STATEMENT

I, ______ being an **owner and resident** of the property listed below, desire to apply for Tax Relief under Section 74 of the Michigan General Property Tax Act: (The *principal residence* of persons who, in the judgement of the Mayor and Board of Review, by reason of poverty, are unable to contribute toward the public charges is eligible for exemption in whole or in part from taxation under this act. MCL Section 211.7u)

C. PROPERTY ADDRESS

Property address _____ Parcel # _____

Legal description _____

D. APPLICANT INFORMATION		
Date of Birth	Age	
Phone Number ()	()	()
Daytime	() Evening	() Cell
Other Contact Information	-	()
(Name)		(Phone)

Current Marital Status

() Married # of Years	() Divorced # of Years
() Widowed # of Years	() Separated # of Years
() Single # of Years	
Applicant Employment Status	Spouse Employment Status
() Employed Full-time	() Employed Full-time
() Employed Part-time	() Employed Part-time
() Retired – Date	() Retired – Date
() Laid-off – Date	() Laid-off – Date
Possible return date	Possible return date
() Disabled	() Disabled
() Not working – How long	() Not working – How long
Occupation	Occupation
Current or most recent employer	Current or most recent employer
Describe any disability or health problems	Describe any disability or health problems

Resident Information

List <u>*all people*</u> other than yourself living in your household during 2017. (Attach additional sheet if necessary)

	1	2	3	4
Full Name				
Age				
Relationship				
Occupation				
Annual Income				
	5	6	7	8
Full Name				
Age				
Relationship				
Occupation				
Annual Income				

E. PROPERTY

Are you and/or your spouse the sole owners of the property? Yes No If no, list all owners and their percentage of ownership
When was the property purchased? What was the purchase price? \$
Is there currently a Mortgage or Land Contract on the property? Yes No
When did the Mortgage or Land Contract begin? * If Mortgage or Land Contract was originated within the last 3 years attach a copy of the application for financing, this includes refinancing. *
When will the Mortgage or Land Contract be paid off?
What is the monthly Mortgage or Land Contract payment? \$
What is the unpaid balance on the Mortgage or Land Contract? <pre>\$</pre> Do you owe any delinquent mortgage payments? Yes No If yes, please list the amount \$
Do you owe any delinquent taxes? Yes No If yes, please list the year(s) and amount(s)
Have any improvements, changes or additions been made to the property in the last two (2) years? Yes No if yes, please explain
Are there any changes or additions that need to be made to the property? Yes No If yes, please explain
Do you have any ownership in any other real estate? Yes No if yes, please describe the property, location, estimated value and annual property taxes

F. ASSET INFORMATION

What are your current assets in addition to the real estate noted previously?

List your assets: (Provide bala	nces as of last December 31 st 2 Applicant	017) Spouse / Other
Name		
Cash/ Checking Account	\$	\$
Savings/Money Markets/CD's	\$	\$
Stocks/Bonds/Treasury Bills	\$	\$
Investments (Real & Personal) \$	\$
Ira's, Annuities	\$	\$
Insurance Policy (surrender-cash	value)\$	\$
Retirement Accounts	\$	\$
Jewelry, Coin Collection, etc.	\$	\$
Gifts/Cash	\$	\$
Other –Explain	\$	\$

Vehicle Information

List <u>all motor vehicles in household</u> (whether paid in full or not) including cars, trucks, and recreational vehicles i.e.: boats, motorcycles, motor homes, travel trailers, jet skis, snow mobiles, ATV's, etc.

	MAKE/MODEL/YEAR	BOUGHT OR LEASED	PURCHASE/LEASE PRICE	AMOUNT OWING
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				

Primary Applicants:

List all sources income and indicate the **MONTHLY** amount from each source for **2017**.

Name	Applicant		Spouse	e/Other
Age				
Employer				
Occupation				
		Number of Months		Number of Months
Employment	\$	/	\$	/
Pensions, Ira's, Annuities	\$	/	\$	/
Social Security	\$	/	\$	/
Unemployment Compensation	\$	/	\$	/
Workman's Compensation	\$	/	\$	/
Welfare Assistance – ADC	\$	/	\$	/
Alimony	\$	/	\$	/
Child Support	\$	/	\$	/
Interest/Dividends	\$	/	\$	/
Insurance	\$	/	\$	/
Gifts (Cash, Other)	\$	/	\$	/
Rental income	\$	/	\$	/
Other	\$	/	\$	/
New or Reverse Mortgages	\$	/	\$	/
Has your income significantly cha				If yes, please

Has anyone in the household sold or given away interest in any property in the last 12 months? If so, please explain ______

H. EXPENSE INFORMATION

Please list all sources of household expenses on a MONTHLY basis for calendar year 2017.

\$ /Month for	Months
\$ /Month for	Months
\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$/Month for\$/Month for

Mortgage/Land Contract Balance \$		Monthly Payment \$
Does this payment include taxes?	Yes	_ No

Does this payment include insurance? Yes_____ No _____

Have your expenses significantly changed in the last year? Yes _____ No _____ If yes, please explain ______

I. DEBT INFORMATION

Please list any outstanding loans, credit cards, and personal debts.

(Attach additional sheet if necessary)

	TO WHOM	FOR WHAT	MONTHLY PMT	BALANCE
1				
2				
3				
4				
5				
6				

J. APPLICANT CERTIFICATION

I/We am/are unable to pay the full property taxes on the above described property and hereby make application for property tax relief in accordance with Section 211.7u of the Michigan Compiled Laws. I/We have read this application fully and understand the contents thereof. I/We declare that the statements made herein are complete, true and correct to the best of my/our knowledge. I/We further understand that if any information contained herein is found to be false or incomplete, any and all relief granted by this application will be forfeited and placed back on the assessment roll with penalties and interest occurring on the additional tax liability in accordance with Section 211.119 of the Michigan Compiled Laws.

I/We have received and understand a copy of the poverty guidelines.

I also authorize a representative of Woodstock Township Assessing Staff and or Board of Review member to physically inspect my property at some point during the course of this year to ensure accuracy of the property appraisal record card.

Applicant Signature	
	Date:
Spouse	
Signature	Date:
OTHER OWNERS:	DATE
	DATE:
Name of Preparer if other than Appli	cant

IF AN EXEMPTION IS GRANTED, IT WILL BE IN EFFECT FOR THE CURRENT YEAR ONLY.

WAIVER OF CONFIDENTIALITY

Parcel Number #: _____

Property Address: _____

1 (we), ______, hereby consent to the examination of copies of my tax returns and related financial documents, including but not limited to those listed below, by the Woodstock Township Assessor and or designate agent and by the members of Woodstock Township Board of Review:

Federal Income Tax Returns Michigan Income Tax Returns Senior Citizens Homestead Property Tax Form General Homestead Property Tax Claim Form Statements from Social Security Administration

Furthermore, I consent to the discussion of the information contained in my tax returns and related financial documents at a duly convened public meeting of the Woodstock Township Board of Review. By signing this Waiver of Confidentiality, I understand and acknowledge that I am forever giving up any and all possible claims I may have relative to the disclosure of information contained in said tax returns and related financial documents, which claims may arise pursuant to Internal Revenue Code Section 6103, and/or any other federal, state or local statute or regulation.

I have read this document in its entirety and sign this document of my own free will.

Dated: _____

Signature

Print Name

Dated:_____

Signature

Print Name